

Name of the Company	: UNITED BREWERIES LIMITED
Scrip Code	: 532478
Name of the Scrip, Class of Security	: Equity
Quarter ended	: 31ST MARCH 2012

SHAREHOLDING PATTERN IN COMPLIANCE WITH CLAUSE 35 OF THE LISTING AGREEMENT AS ON 31ST MARCH 2012

1(a) Statement showing Shareholding Pattern

Partly paid-up shares :-	No of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	NIL	NA	NA
Held by Public	NIL	NA	NA
<b>Total - D</b>	NIL	NA	NA
Outstanding convertible securities :-	No of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NA	NA
Held by Public	NIL	NA	NA
<b>Total - E</b>	NIL	NA	NA
Warrants :-	No of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NA	NA
Held by Public	NIL	NA	NA
<b>Total - F</b>	NIL	NA	NA
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (A+B+C)+D+E+F)</b>	<b>264,405,149</b>	NA	<b>100.00</b>

**1(a) Statement showing Shareholding Pattern**

Category Code	Category of shareholder	Total Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>[2]</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	*Individuals/ Hindu Undivided Family	4	21,353,620	21353620	8.08	8.08	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	10	85,630,610	85630610	32.39	32.39	17204042	20.09
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(1)</b>	<b>14</b>	<b>106984230</b>	<b>106984230</b>	<b>40.46</b>	<b>40.46</b>	<b>17204042</b>	<b>16.08</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	3	90,850,440	90,850,440	34.36	34.36	0	0.00
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	<b>3</b>	<b>90850440</b>	<b>90850440</b>	<b>34.36</b>	<b>34.36</b>	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>17</b>	<b>197,834,670</b>	<b>197,834,670</b>	<b>74.82</b>	<b>74.82</b>	<b>17,204,042</b>	<b>8.70</b>
<b>(B)</b>	<b>Public shareholding<sup>[3]</sup></b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	15	178,525	161,293	0.07	0.07		
(b)	Financial Institutions/ Banks	8	28,380	22,820	0.01	0.01		
(c)	Central Government/ State Government(s)	1	660	-	0.00	0.00		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	1	1,702,757	1,702,757	0.64	0.64		
(f)	Foreign Institutional Investors	74	46,236,644	46,236,244	17.49	17.49		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Any Other (specify)	-	-	-	-	-		
	<b>Sub-Total (B)(1)</b>	<b>99</b>	<b>48,146,966</b>	<b>48,123,114</b>	<b>18.21</b>	<b>18.21</b>		
<b>(2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	582	5,263,840	4,847,975	1.99	1.99		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	41,817	11,732,570	7,300,307	4.44	4.44		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	2	394,553	394,553	0.15	0.15		
(c)	Any Other (specify)							
	Trust	3	248761	248761	0.09	0.09		
	NRI	1,162	651722	350335	0.25	0.25		
	Clearing Member	241	127387	127387	0.05	0.05		
	Overseas Corporate Bodies	3	4680	-	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>43,810</b>	<b>18,423,513</b>	<b>13,269,318</b>	<b>6.97</b>	<b>6.97</b>		
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>43,909</b>	<b>66,570,479</b>	<b>61,392,432</b>	<b>25.18</b>	<b>25.18</b>		
	<b>TOTAL (A)+(B)</b>	<b>43,926</b>	<b>264,405,149</b>	<b>259,227,102</b>	<b>100.00</b>	<b>100.00</b>	<b>17,204,042</b>	<b>6.51</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	<b>Sub-Total (C-1)+(C-2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>43,926</b>	<b>264,405,149</b>	<b>259,227,102</b>	<b>100.00</b>	<b>100.00</b>	<b>17,204,042</b>	<b>6.51</b>

\* Held by Dr. Vijay Mallya, Non Resident Indian, (held Singly/jontly)

(l) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	Dr. Vijay Mallya	149,333	0.06	0	0.00	0.00	-	-	-	-	-
2.	Dr. Vijay Mallya & Sidhartha V Mallya	10,464,288	3.96	0	0.00	0.00	-	-	-	-	-
3.	Dr. Vijay Mallya & Ritu Mallya	253,333	0.10	0	0.00	0.00	-	-	-	-	-
4.	Dr. Vijay Mallya	10,486,666	3.97	0	0.00	0.00	-	-	-	-	-
5.	Kamsco Industries Pvt Ltd	9,786,666	3.70	0	0.00	0.00	-	-	-	-	-
6.	The Gem Investment & Trading Co Pvt Ltd	4,315,132	1.63	0	0.00	0.00	-	-	-	-	-
7.	Mallya Pvt Ltd	9,786,666	3.70	0	0.00	0.00	-	-	-	-	-
8.	McDowell Holdings Limited	10,707,344	4.05	9,530,000	89.00	3.60	-	-	-	-	-
9.	United Breweries (Holdings) Limited	30,295,911	11.46	7,673,422	25.33	2.90	-	-	-	-	-
10.	Pharma Trading Co Pvt Ltd	1,514,366	0.57	620	0.04	0.00	-	-	-	-	-
11.	Vittal Investments Ltd	375,955	0.14	0	0.00	0.00	-	-	-	-	-
12.	Devi Investments Pvt Ltd	1,859,300	0.70	0	0.00	0.00	-	-	-	-	-
13.	UNITED SPIRITS LIMITED	8,500,000	3.21	0	0.00	0.00	-	-	-	-	-
14.	Scottish & Newcastle India Private Ltd	8,489,270	3.21	0	0.00	0.00	-	-	-	-	-
15.	Heineken International B. V.	427,740	0.16	0	0.00	0.00	-	-	-	-	-
16.	UB Overseas Limited	427,740	0.16	0	0.00	0.00	-	-	-	-	-
17.	Scottish & Newcastle India Ltd	89,994,960	34.04	0	0.00	0.00	-	-	-	-	-
	<b>Total</b>	<b>197,834,670</b>	<b>74.82</b>	<b>17,204,042</b>	<b>8.70</b>	<b>6.51</b>	-	-	-	-	-

(l)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.e.t total number of convertible securities of the same class	
	<b>FOREIGN INSTITUTIONAL INVESTORS</b>			-	-	-	-	-
1.	TREE LINE ASIA MASTER FUND (SINGAPORE) PTE LTD	2890000	1.09	-	-	-	-	-
2.	ACACIA INSTITUTIONAL PARTNERS, LP	4020000	1.52	-	-	-	-	-
3.	NEW WORLD FUND INC	5131864	1.94	-	-	-	-	-
4.	ACACIA PARTNERS, LP	6000000	2.27	-	-	-	-	-
5.	ARISAIG PARTNERS (ASIA) PTE LTD. A/C ARISAIG INDIA F	8760165	3.31	-	-	-	-	-
	<b>BODY CORPORATE</b>							
1.	DERIVE TRADING P LTD	2933510	1.11	-	-	-	-	-
	<b>Total</b>	<b>29,735,539</b>	<b>11.25</b>	-	-	-	-	-

(l)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.e.t total number of convertible securities of the same class	
		-	-	-	-	-	-	-
	<b>Total:</b>	-	-	-	-	-	-	-

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholder (Promoters /Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Scottish & Newcastle India Private Limited	Promoter	3624171	1.37
2	Heineken International B. V.	Promoter	106935	0.04
3	UB Overseas Limited	Promoter	106935	0.04
4	United Spirits Limited	Promoter	2125000	0.80
	<b>Total:</b>		<b>5,963,041</b>	<b>2.26</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Description of Voting Right for each class of Securities

Class X:

Class Y:

--Not Applicable--

Class Z:

Category Code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e (VI)	
		Class X	Class Y	Class Z		As a % of (A+B)	As a % of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A)(1)</b>						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>						
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>						
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B)(1)</b>						
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
	iii. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	iv. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	<b>Sub-Total (B)(2)</b>						
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>						
	<b>TOTAL (A)+(B)</b>						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A)+(B)+(C)</b>						